



July 23, 2014

Juan Guerra Abud
Secretary of Environment and Natural Resources
Blvd. Adolfo Ruiz Cortínez 4209
Col. Jardines en la Montaña, Delegación Tlalpan
Mexico 14210, D.F.

Dear Ing. Guerra,

The Overseas Private Investment Corporation (OPIC) is proposing to issue financing to Eólica Tres Mesas, S. de R.L. de C.V. for the construction and operation of the Tres Mesas Wind Farm Project a 148.5 MW greenfield wind energy facility comprising two phases (Phase I is 62.7 MW and Phase II is 85.8 MW) and associated infrastructure located in the state of Tamaulipas approximately 31 kilometers south of Ciudad Victoria and 48 kilometers north of Loma Alta. Oak Creek Energy Systems, Inc. is the U.S. Sponsor of the Project and its Mexican subsidiary Frontera Renovable, S. de R.L. de C.V. is the developer of the Project.

OPIC is an agency of the United States Government with a mandate to encourage and support U.S. private sector investments in developing countries and emerging economies. All OPIC-supported projects must be economically and environmentally sound. OPIC is required by U.S. law to notify appropriate governmental authorities of investments under consideration for OPIC assistance that have the potential to pose significant consequences for the environment.

OPIC also is required by U.S. law to provide your government with information about standards and guidelines that have been developed by international organizations and by federal environmental regulatory authorities of the United States and that are applicable to such investments. OPIC applies guidelines and standards established by the World Bank Group and other similar international organizations. The web site links to these relevant guidelines are attached to this letter.

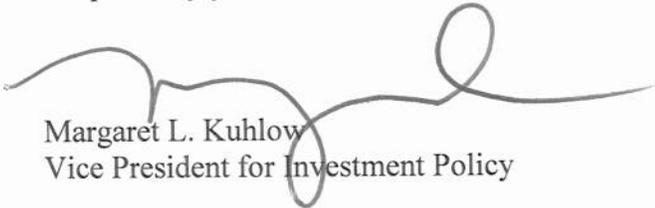
According to the documentation submitted by the U.S. Sponsor and project developer and OPIC's due diligence, the key areas of concern include potential impacts on fauna including migrating birds and bats, potential for significant habitat alteration, potential impacts from leasing land held in communal tenure and cumulative impacts. Our analysis confirms that

potential environmental and social impacts from the project can be mitigated given appropriate and robust management plans, systems and organizational capacity. The Project will be required to use internationally accepted environmental management practices and be required to submit an annual report to OPIC on environmental and social matters.

We understand that the project will be subject to the laws of Mexico with regard to protection of the environment, public health and safety.

If you have any questions about OPIC's environmental assessment of these projects, you may contact OPIC's Director of Environmental Affairs at the above address.

Respectfully yours,



Margaret L. Kuhlow
Vice President for Investment Policy

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cc: Enrique Lendo Fuentes, Coordinator of International Affairs, SEMARNAT
Alfonso Flores Ramirez, Director General of Environmental Impact and Risk, SEMARNAT
Alejandro Amerena Carswell, Director General of International Affairs

Applicable International Standards and Guidelines

- (1) International Finance Corporation's General Environmental, Health and Safety Guidelines:
[http://www.ifc.org/ifcext/sustainability.nsf/AttachmentsByTitle/gui_EHSGuidelines2007_GeneralEHS/\\$FILE/Final+-+General+EHS+Guidelines.pdf](http://www.ifc.org/ifcext/sustainability.nsf/AttachmentsByTitle/gui_EHSGuidelines2007_GeneralEHS/$FILE/Final+-+General+EHS+Guidelines.pdf)
- (2) International Finance Corporation's Performance Standards
[http://www.ifc.org/ifcext/sustainability.nsf/AttachmentsByTitle/pol_PerformanceStandards2006_full/\\$FILE/IFC+Performance+Standards.pdf](http://www.ifc.org/ifcext/sustainability.nsf/AttachmentsByTitle/pol_PerformanceStandards2006_full/$FILE/IFC+Performance+Standards.pdf)
- (3) International Finance Corporation's Environmental, Health and Safety Guidelines for Wind Energy
<http://www.ifc.org/wps/wcm/connect/3af2a20048855acf8724d76a6515bb18/Final%2B-%2BWind%2BEnergy.pdf?MOD=AJPERES&id=1323162509197>