

Overseas Private Investment Corporation
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September 26, 2014

Director General Eng. Bonaventure T. Baya
National Environmental Management Council
Plot 29/30 Regent Estate
P.O. Box 63154, Dar es Salaam, Tanzania

Dear Director General Baya:

The Overseas Private Investment Corporation (OPIC) is proposing to issue financing and political risk coverage to Silverlands Tanzania Limited (STL), an integrated poultry, feed, cropping and livestock corporation located at Ihemi Village, Mgama Ward in Iringa District, Iringa Region.

OPIC is an agency of the United States Government with a mandate to encourage and support U.S. private sector investments in developing countries and emerging economies. All OPIC-supported projects must be economically and environmentally sound. OPIC is required by U.S. law to notify appropriate governmental authorities of investments under consideration for OPIC assistance that have the potential to pose significant consequences for the environment.

OPIC also is required by U.S. law to provide your government with information about standards and guidelines that have been developed by international organizations and by federal environmental regulatory authorities of the United States and that are applicable to such investments. OPIC applies guidelines and standards established by the World Bank Group and other similar international organizations. The web site links to these relevant guidelines are attached to this letter.

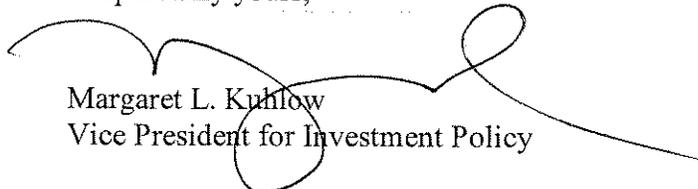
According to the documentation submitted by STL, the key areas of environmental and social concern are related to disposal of carcasses, manure and wastewater management, contamination of surface and ground water, soil erosion, pesticide use and management, hazardous materials management, energy and water use and resource conservation, air emissions, transmission of communicable disease, odor and pest nuisance impacts, occupational health and safety, worker accommodations and conversion of natural

habitat. Based on information provided by STL, the Project does not appear to pose significant hazards to the environment, public health, and safety.

We understand, of course, that the project will be subject to the laws of Tanzania with regard to protection of the environment, public health, and safety.

If you have any questions about OPIC's environmental and social assessment of this project, you may contact Mary Boomgard, Managing Director, Environmental Impact Analysis Group, at the above address or at Mary.Boomgard@opic.gov.

Respectfully yours,



Margaret L. Kuhlow
Vice President for Investment Policy

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Applicable U.S. and International Standards and Guidelines

- (1) International Finance Corporation's General Environmental, Health and Safety Guidelines:
http://www1.ifc.org/wps/wcm/connect/topics_ext_content/ifc_external_corporate_site/ifc+sustainability/sustainability+framework/environmental%2C+health%2C+and+safety+guidelines/ehsguidelines
- (2) International Finance Corporation's Environmental, Health, and Safety Guidelines for Annual Crop Production:
<http://www.ifc.org/wps/wcm/connect/077b7f004885533bae2cfe6a6515bb18/Final%2B-%2BAnnual%2BCrop%2BProduction.pdf?MOD=AJPERES>
- (3) International Finance Corporation's Environmental, Health, and Safety Guidelines for Mammalian Livestock Production:
<http://www.ifc.org/wps/wcm/connect/e2cfd90048855333ae04fe6a6515bb18/Final%2B-%2BMammalian%2BLivestock%2BProduction.pdf?MOD=AJPERES>
- (4) International Finance Corporation's Environmental, Health, and Safety Guidelines for Poultry Production:
<http://www.ifc.org/wps/wcm/connect/26baaf004886581fb43ef66a6515bb18/Final%2B-%2BPoultry%2BProduction.pdf?MOD=AJPERES>
- (5) International Finance Corporation's Performance Standards:
http://www.ifc.org/wps/wcm/connect/115482804a0255db96fbffd1a5d13d27/PS_English_2012_Full-Document.pdf?MOD=AJPERES

